To, The Board of Directors, ICL FINCORP LIMITED Application Form No. SOUG4107 PUBLIC SSUE BY OUR COMPANY OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF *1,000- EACH ("NCDS") VIDE THE PROSPECTUS DATED APRIL 21,225 Wide hereby confirm that IWe have read an inductions of this Application Form and the attached Abridged Prospectus and agree to the 'Applicant's Undertaking'. WIDE INFERSION TO SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF *1,000- EACH ("NCDS") VIDE THE PROSPECTUS DATED APRIL 21,225 Wide hereby confirm that IWe have read the instructions for filling up the Application Form aginon overleat." LEAD MANAGER / CONSORTIUM MEMBER SUB CONSORTIUM MEMBER SUB CONSORTIUM MEMBER SUB CONSORTIUM MEMBER SUB CONSORTIUM MEMBERS SCSB BRANCH STAMP REGISTRAR'S SCSB SEGUE ON STAMP & CODE SCSB BRANCH STAMP REGISTRAR'S SCSB ADD MANAGER / CONSORTIUM MEMBERS SCSB BRANCH STAMP SUB CONSORTIUM MEMBER SUB CONSORTIUM MEMBERS SUB CONSORTIUM MEMBER SUB CONSORTIUM MEMBER	(FOR RESIDENT APPLICANTS)	"CRISIL BBB-/Stable (pronounced as CRI	FINCORP L ISIL triple B minus rating wit					: FRIDAY, APRIL 25, 202 N* : FRIDAY, MAY 9, 202	
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Laboration of the second seco	I/We hereby confirm that I/We hereby con	ave read and understood the te	erms and conditions of structions for filling u	of this Application Fo	rm and the attached A	Abridged Prospectu	is and agree to	he 'Applicant's Under	taking' as
First Ageland (M/ Ms / Ms) Date of Birth Image: Second Ageland (M / Ms / Ms) Date of Birth Image: Second Ageland (M / Ms / Ms) Tel / No (with STD Code) / Mobile Email Second Ageland (M / Ms / Ms) Image: Second Ageland (M / Ms) Image: Second Agel	LEAD MANAGER / CONSORTIUM M	IEMBER SUB CONSORT	IUM MEMBERS	AGENT'S/TRADII	NG MEMBERS /	SCSB BRANCH STAM	IP REGIST	RAR'S / SCSB D	ATE OF
First Agenda (M. M. M. Ma)									
Date of the		5 - PLEASE FILL IN BLOC	CK LETTERS (PI	ease refer to pag	e no. 23 of the Ac	orlagea Prospec	ctus)		
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Second Applicant (Mr. Ms. Ms.)									
Third Applicant (Me/ Me/ Me/ Me)			(with STD Code)	/ Mobile		Email			
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All future communication in connection with this			Dated		All future communication i	n connection with this	· · · · ·	to realisation of Availability of Funds i	n the ASBA acco
Potr Value Active Date (Name of Bank & Branch) application should be addressed to the Registrar of Issue. For details, please refer overleat.			Dated		 application should be addr 	essed to the Registrar 🗗		5004107	7

rs / SCSB(s) / CRTA / CI

APPLICANT'S UNDERTAKING

I/We hereby agree and confirm that:

I/We have read, understood and agreed to the contents and terms and conditions of Prospectus dated April 21, 2025 ("Prospectus") of ICL FINCORP LIMITED.

1/We hereby apply for allotment of the NCDs to me/us and the amount payable on application is remitted herewith. 1/We hereby agree to accept the NCDs applied for or such lesser number as may be Allotted to me/us in accordance with the contents of the Prospectus subject to applicable statutory and/or regulatory requirements.

- I/We irrevocably give my/our authority and consent to Mitcon Credentia Trusteeship Services Limited (the "Debenture Trustee") to act as my/our trustee and for doing such acts as are necessary to carry out its duties in such 4. capacity

- capacity.
 5. I am/We are Indian National(s) resident in India and I am/ we are not applying for the said NCDs as nominee(s) of any person resident outside India and/or foreign national(s).
 6. The application made by me/us does not exceed the investment limit on the maximum number of NCDs which may be held by me/us under applicable statutory and/or regulatory requirements.
 7. In making my/our investment decision, I/we have relied on my/our own examination of ICL Fincorp Limited and the terms of the Issue, including the merits and risks involved and my/our decision to make this application is solely based on disclosures contained in the Prospectus.
 8. I/We have obtained the necessary statutory and/or regulatory permissions/approvals for applying for, subscribing to, and seeking allotment of the NCDs applied for and eligible to apply in accordance with the applicable law.
 9. UPI Mechanism for Blocking Fund would be available for Retail Individual Investors, who have submitted bid for an amount not more than ₹500,000 through intermediaries (viz. syndicate members, registered stock brokers, registrar to an issue and transfer agent and depository participants) in any of the bidding options in the Issue (including HUFs applying through their Karta and does not include NRIs).
 Please ensure that your Bank is offering UPI facility for Public Issues
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 Please ensure that your Bank is offering UPI facility for Public Issues

 - Please mention UPI Id clearly in CAPITAL LETTERS only
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43 -
 - UPI Id cannot exceed 45 characters.

INVESTOR CATEGORIES:

- Applicants using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request. For further details, see "Issue Procedure" on page no. 242 of the Prospectus.

Dadditional Undertaking in case of ASBA Applicants: 1) I/We hereby undertake that I/We an/are an ASBA Applicant(s) as per applicable provisions of the SEBI Regulations; 2) In accordance with ASBA process provided in the SEBI Regulations and disclosed in the Prospectus, I/We authorize 1) Invertiene by under lake that live a analysis and discussed in the prospective, we autivate a first of the constraint of the prospective in the

11, I/We confirm that I/We shall be allocated and alloted Option I NCDs wherein I/We have not indicated the choice of the relevant options of NCDs

IMPERSONATIO

Attention of the Applicants is specifically drawn to the provisions of sub-section (1) of section 38 of the Companies Act, 2013, which is reproduced below: "Any person who: (a) makes or abets making of an application in a ficitious name to a company for acquiring, or subscribing for, its securities; or (b) makes or abets making of multiple applications to a company in different names or in different combinations of his name or surname for acquiring or subscribing for its securities; or (c) otherwise induces directly or indirectly a company to allot, or register any transfer of, securities to him, or to any other person in a fictitious name, shall be liable for action under section 447 of the Companies Act, 2013, as amended."

ISSUE RELATED INFORMATION FOR FILLING THE APPLICATION FORM

Category I (Institutional Investors)	Sub-category code	Category II (Non-Institutional Investors)	Sub-category code		
Public financial institutions, scheduled commercial banks, and Indian multilateral and bilateral		Companies within the meaning of Section 2(20) of the Companies Act, 2013;			
development financial institutions which are authorized to invest in the NCDs;		Statutory bodies/ corporations and societies registered under the applicable laws in India and			
Provident funds and pension funds each with a minimum corpus of ₹2,500 lakh, superannuation funds and gratuity funds, which are authorized to invest in the NCDs;	12	authorized to invest in the NCDs;	24		
funds and gratuity funds, which are authorized to invest in the NCDs;		Co-operative banks and regional rural banks;			
Alternative Investment Funds, subject to investment conditions applicable to them under the	13	Trusts including public/private charitable/religious trusts which are authorized to invest in the NCDs;	25		
Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012;		Scientific and/or industrial research organisations, which are authorized to invest in the NCDs;			
Resident Venture Capital Funds registered with SEBI;	14	Partnership firms in the name of the partners;	27		
Insurance companies registered with the IRDAI;	14	Limited liability partnerships formed and registered under the provisions of the Limited Liability Partnership Act, 2008 (No. 6 of 2009);	28		
State industrial development corporations;	16	Association of Persons; and	29		
Insurance funds set up and managed by the army, navy, or air force of the Union of India;		Any other incorporated and/ or unincorporated body of persons	30		
	17	Category III (High Net-worth Individual Investors) ("HNIs")			
Insurance funds set up and managed by the Department of Posts, the Union of India;	18	High Net-worth Individual Investors-Resident Indian individuals or Hindu Undivided Families	31		
Systemically Important Non-Banking Financial Company registered with the RBI;	19	through the Karta applying for an amount aggregating to above ₹10,00,000 across all options of NCDs in the Issue.			
National Investment Fund set up by resolution no. F.No. 2/3/2005-DDII dated November 23, 2005 of	20	Category IV (Retail Individual Investors) [*]			
the Government of India published in the Gazette of India; and		Resident Indian individuals; and	41		
Mutual Funds registered with SEBI	21	Hindu undivided families through the Karta.	42		

The terms of the NCDs offered pursuant to the Issue are as follows:

*Applications aggregating to a value not more than ₹10 lakhs. [#] Applications upto a value of ₹5 lakhs can be made only under the UPI Mechanism.

ISSUE STRUCTURE										
Options	I			IV	V	VI	VII	VIII	IX	Х
Frequency of Interest Payment	Monthly	Monthly	Monthly	Monthly	Cumulative	Cumulative	Cumulative	Annually	Annually	Cumulative
Minimum Application	10 NCDs (₹10,000) (across all options of NCDs)									
In Multiples of thereafter (₹)	1 NCD (₹1,000) after the minimum application									
Face Value/ Issue Price of NCDs (₹/ NCD)	₹1,000									
Tenor	13 Months	24 Months	36 Months	60 Months	13 Months	24 Months	36 Months	24 Months	36 Months	68 Months
Coupon (% per annum) for NCD Holders in all Categories	11.00%	11.50%	12.00%	12.50%	NA	NA	NA	11.75%	12.25%	NA
Effective Yield (% per annum) for NCD Holders in all Categories	11.57%	12.13%	12.68%	13.24%	11.50%	12.00%	12.50%	11.75%	12.25%	13.01%
Mode of Interest Payment	Through various modes available									
Amount (₹ / NCD) on Maturity for NCD Holders in all Categories	₹1,000	₹1,000	₹1,000	₹1,000	₹1,125.16	₹1,254.40	₹1,423.83	₹1,000	₹1,000	₹2,000
Maturity / Redemption Date (months from the Deemed Date of Allotment)	13 Months	24 Months	36 Months	60 Months	13 Months	24 Months	36 Months	24 Months	36 Months	68 Months
Put and Call Option	Not Applicable									
Nature of Indebtednes	Secured									
Deemed date of Allotment	The date of issue of the Allotment Advice, or such date on which the Board or Debenture Committee approves the Allotment of NCDs. All benefits relating to the NCDs including interest on the NCDs shall be available to the Investors from the Deemed Date of Allotment. The actual Allotment of NCDm such tables are not added to the thore the other of Allotment.									

The Company would allot Option I NCDs to all valid applications, wherein the applicants have not indicated their choice of the relevant options of the NCDs.

Note:

a. Please refer to Annexure III for details pertaining to the cash flows of the Company in accordance with the SEBI Master Circular.

b. Subject to applicable tax deducted at source, if any,

c. Basis of Allotment : For details, please refer to page no. 28 of the Abridged Prospectus.

d. For Grounds for Technical Rejection, please refer to page no. 28 of the Abridged Prospectus.

e. If the Deemed Date of Allotment undergoes a change, the coupon payment dates, redemption dates, redemption amounts and other cash flow workings shall be changed accordingly.

For further information please refer to section titled "Issue Related Information" on page no. 213 of the Prospectus. For further details please refer to the Prospectus dated April 21, 2025.

All capitalised terms not specifically defined therein shall have the meaning given to such terms in the Prospectus.

· Applicants may contact the Registrar to the Issue in case of any pre-Issue or post-Issue	COMPANY CONTACT DETAILS	REGISTRAR CONTACT DETAILS						
related problems (non-receipt of Allotment Advice, unblocking of funds or credit of NCDs) In case of ASBA Application submitted to the SCSBs, the Applicants should contact Registrar to the Issue with copy to the relevant SCSB. In case of queries related to upload of ASBAApplications submitted to the Lead Manager / Lead Broker / Trading Members / CRTA / CDP / SCSB, Applicants should contact the relevant Lead Manager / Lead Broker Trading Members / CRTA / CDP / SCSB. The grievance arising out of Applications for NCD's made through Trading Members may be addressed directly to Stock Exchange. Acknowledgment is subject to availability of Funds in the ASBAaccount.	Chennai – 600083, Tamil Nadu, India. Tel:+91 44 42082381, 29580014 Corporate office: ICL Fincorp Limited, Main Road, Irinjalakuda, Thrissur -680121, Kerala, India. Tel: +91 480 2670400, 2828071, 2831305 Company Secretary and Compliance Officer: Visakh T.V Email: cs@idfincorp.com; Website: www.idfincorp.com Chu. Life310T1100101 C021815	CAMEO CORPORATE SERVICES LIMITED Subramanian Building, No.1 Club House Road, Chennai – 600002, Tamil Nadu, India Tel: +91 44 40020700 Fax: +91 44 28460129 Email: ipo@cameeindia.com Online Investor Portal: https://wisdom.cameeindia.com Website: www.cameeindia.com Contact Person: Sreepinya K SEBI Registration Number: INR000003753 CIN: U67120TN1998PLC041613						

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